



QUEST TRUST
C O M P A N Y

Fair Market Valuation Form

Quest Trust Company
17171 Park Row, Suite 100
Houston, TX 77084
P: 800.320.5950
F: 281.646.9701
Documents@QuestTrust.com

Form Instructions

This form must be signed by both the account holder and the valuator. This form must be sent back with supporting documents such as an appraisal, broker opinion, or financial statement.

Note: A separate form is needed for each asset in your account.

ACCOUNT HOLDER INFORMATION

Name: _____

Account Number: _____

ASSET INFORMATION

Real Estate (Property Address): _____

Limited Liability Company, Joint Venture, Corporation (Name of Company): _____

Private Stock (Name of Company): _____

Secured Note (Collateral or Borrower Name): _____

Unsecured Note (Borrower Name): _____

Other: _____

The total value of this asset is \$ _____ as of (ex 12/31/2019): _____

The percentage of ownership of asset by account is _____%. The value of account's percentage is \$ _____

THIRD PARTY VALUATOR INFORMATION (SUPPORTING DOCUMENTATION REQUIRED)

Valuator's Name: _____

Valuator is a: CPA Real Estate Professional Attorney Manager Other: _____

I certify that I am a qualified to provide an independent valuation for the asset listed above. I have attached documentation to support the value provided. I understand this valuation will be used to report the asset's value to the Internal Revenue Service. I understand that any false or misleading valuation/appraisal of any assets may result in penalties.

Signature of Valuator: _____ Date: _____

SIGNATURE

I certify that the valuation provided is accurate to the best of my knowledge. I understand that this valuation will be used to report the asset's value to the Internal Revenue Service. I understand that any false or misleading valuation/appraisal of any assets may result in penalties.

Prepared By:

Account Holder _____

Limited Power of Attorney _____ Signature _____ Date _____